IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	• •
MIDTOWN SCOUTS SQUARE, LLC	§	
<del>-</del> ,	§	
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DEBTORS.	§	Jointly Administered
	§	Judge Brown

# TABULATION OF BALLOTING ON DEBTORS' JOINT CHAPTER 11 PLAN OF REORGANIZATION (Related to Docket #147)

Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC (collectively "Midtown" or "Debtors") in the above entitled and numbered cause, certify to the Court the following tabulation of balloting on their Joint Chapter 11 Plan of Reorganization [Docket No. 147].

	G 114		NUMBERS		DOLLARS	
Class	Creditors	No. of Ballots	Accept	Reject	Accept	Reject
1	Allowed Secured Claim of Taxing Authorities (Unimpaired)	0	0 0%	0 0%	0 0%	0 0%
2	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,180,544.25 100%	0 0%
3	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,228,664.94 100%	0 0%
4	Allowed Secured Claim of Mercantile Capital Corporation (Unimpaired)	0	0 0%	0 0%	0 0%	0 0%

			NUM	BERS	DOL	LARS
Class	Creditors	No. of Ballots	Accept	Reject	Accept	Reject
5	Allowed Vendor Unsecured Claims in an Amount Less than \$5,000	7	7 100%	0 0%	13,849.93 100%	0 0%
6	Allowed Non-Insider Unsecured Claims in an Amount over \$5,000*	4	4 100%	0 0%	66,246.71 100%	0 0%
7	Unsecured Claims of Insiders	9	8 89.89%	1 11.11%	1,770,174.55 55.84%	1,400,000.00 44.16%
8	Allowed Interests of Equity Holders	1	1 100%	0 0%		

Dated: August 21, 2014

Respectfully submitted,

By: /s/ T. Josh Judd

T. JOSH JUDD

State Bar No. 24036866

5847 San Felipe, Suite 2200

Houston, Texas 77057

Telephone: 713.977.8686

Facsimile: 713.458-4896

judd@hooverslovacek.com

ATTORNEY FOR DEBTORS,

MIDTOWN SCOUTS SQUARE PROPERTY, LP

and MIDTOWN SCOUTS SQUARE, LLC

<sup>\*</sup> Richey Family Limited Partnership, Ltd. voted to reject the plan in the unsecured claims of insiders and non-insiders. The Plan classifies the claim as a Class 7 claim of insiders. Accordingly, the ballot is tabulated with the Class 7 claimants.

#### OF COUNSEL:

Hoover Slovacek LLP EDWARD L. ROTHBERG State Bar No. 17313990 rothberg@hooverslovacek.com TX Federal ID: 570838 ANNIE E. CATMULL State Bar No. 00794932 catmull@hooverslovacek.com 5847 San Felipe, Suite 2200 Houston, Texas 77057

Telephone: 713.977.8686 Facsimile: 713.977.5395

### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the Tabulation of Balloting on Debtors' Joint Chapter 11 Plan of Reorganization has been served on August 21, 2014, by the Court's ECF notification system to the parties listed on the attached ECF List.

/s/ T. Josh Judd
T. JOSH JUDD

### By ECF Notification:

Tara L Grundemeier on behalf of Creditor Harris County houston bankruptcy@publicans.com

Lisa M Hedrick on behalf of Creditor Bank Of Houston lisa.hedrick@arlaw.com, vicki.owens@arlaw.com;craig.wilcox@arlaw.com

Ellen Maresh Hickman on behalf of U.S. Trustee US Trustee ellen.hickman@usdoj.gov

Jennine Hovell-Cox on behalf of Creditor AmeriPower, LLC hovellcoxlaw@hotmail.com, hovellcox@aol.com

Yolanda M Humphrey on behalf of Creditor Midtown Management District <a href="https://houbank@pbfcm.com">houbank@pbfcm.com</a>, <a href="mailto:tpope@pbfcm.com">tpope@pbfcm.com</a>; <a href="mailto:tpope@pbfcm.

Peter Johnson on behalf of Plaintiffs Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey pjohnson@pjlaw.com, msawyer@pjlaw.com

John S Mayer on behalf of Creditor Bank Of Houston <a href="mayer@rossbanks.com">jmayer@rossbanks.com</a>

D. John Neese, Jr. on behalf of Counter-Claimants Midtown Scouts Square Property, LP, Midtown Scouts Square, LLC, Atul Lucky Chopra, M.D. jneese@hmgllp.com

Carl O Sandin on behalf of Creditor Midtown Management District csandin@pbfcm.com, tpope@pbfcm.com;csandin@ecf.inforuptcy.com

Owen Mark Sonik on behalf of Creditor Midtown Management District osonik@pbfcm.com, tpope@pbfcm.com;osonik@ecf.inforuptcy.com;houbank@pbfcm.com

Richard L Tate on behalf of Plaintiffs Party Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey

<u>rltate@tate-law.com</u>, <u>beben@tate-law.com;tdavey@tate-law.com;cboden@tate-law.com;kreis@tate-law.com;kreis@tate-law.com</u>;

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

## MIDTOWN SCOUTS SQUARE PROPERTY, LP MIDTOWN SCOUTS SQUARE, LLC Case No. 13-32920-H5-11 BALLOT TABULATION

	AMOUI	NT OF CLAIM
Ballot	Accepts	Rejects
Class 1 - Allowed Secured Claim of Taxing Authorities		
(Unimpaired)		
COUNT	0	0
	0.00%	0.00%
TOTAL AMOUNT	0.00	0.00
	0.00%	0.00%
Class 2 - Allowed Secured Claim of Bank of Houston	4,180,544.25	
COUNT	1	
	100.00%	0.00%
TOTAL AMOUNT	4,180,544.25	0.00
	100.00%	0.00%
Class 3 - Allowed Secured Claim of Bank of Houston	4 229 664 04	
Class 3 - Allowed Secured Claim of Bank of Houston	4,228,664.94	
COUNT	100.000/	0.009/
TOTAL AMOUNT	100.00% 4,228,664.94	0.00%
TOTAL AWOUNT	100.00%	0.00
	100.00%	0.00%
Class 4 - Allowed Secured Claim of Mercantile Capital Corporation (unimpaired)		
COUNT	0	0
	0.00%	0.00%
TOTAL AMOUNT	0.00	0.00
	0.00%	0.00%
Class 5 - Allowed Vendor Unsecured Claims in an Amount		
Less than \$5,000		
Greenberg Traurig	2,183.50	
Houston Technology Center*	0.00	
Business Flooring Specialties, LP	5,000.00	
Enterprise Comm. Paving, Inc.	1,136.00	
Newpart Products, Inc.	151.55	
Belknap Concrete Cutting & Drilling	378.88	
Summit Landscape Services, Inc.	5,000.00	
COUNT	7	0
	100.00%	0.00%
TOTAL AMOUNT	13,849.93	0.00
	100.00%	0.00%

	AMC	UNT OF CLAIM
Ballot	Accepts	Rejects
Class 6 - Allowed Non-Insider Unsecured Claims in an Amount		
over \$5,000		
Associated Time & Parking Controls	17,050.56	
Discovery Construction, Inc.	8,793.15	***************************************
Harrell Architects LP	34,403.00	
**Scott Youngblood	6,000.00	
***Richey Family Limited Partnership, Ltd.		
COUNT	4	0
	100.00%	0.00%
TOTAL AMOUNT	66,246.71	0.00
	100.00%	0.00%
Class 7 - Unsecured Claims of Insiders		
Advanced Diagnostics Management, LLP	58,985.69	
Chopra & Associates	395,785.65	
Hearsay	60,428.57	
Xray Xpress Corporation	769,116.24	
Lucky Chopra	260,624.36	
1911 Entertainment	23,240.93	
Inventional Vascular	102,500.00	
Grille 5115	99,493.11	
**Richey Family Limited Partnership, Ltd.	33,433.11	1,400,000.00
Two to y taking chinical artifoliup, cto.		1,400,000.00
COUNT	8	1
	88.89%	11.11%
TOTAL AMOUNT	1,770,174.55	1,400,000.00
	55.84%	44.16%
Class 8 - Allowed Interests of Equity Holders		
Lucky Chopra	X	
COUNT	1	0
	100.00%	0.00%
*Houston Toohnology Contor is a towart of the northing courses		
*Houston Technology Center is a tenant of the parking garage and		
the lease as being assumed under the plan. It is unimpaired,  **Mr. Youngblood voted to accept the plan in the unsecured claims		
of Insiders and affiliates. Mr. Youngblood is not an insider of the		
debtor and the ballot was tabulated in Class 6.		
***Richey Family Limited Partnership, Ltd. voted to reject the plan in the unsecured claims of insiders and non-insiders. The Plan		
	•	
classifies the claim as a Class 7 claim of insiders. Accordingly, the		
ballot is tabulated with the Class 7 claimants.		

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MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
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MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

## BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter II Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by T. Josh Judd. Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before <u>August 20, 2014, by 4:00 p.m.</u>, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

The undersigned, an secured	creditor [Class 1- Allowed Secured Claim o
Taxing Authorities] in the unpaid principal a	mount of \$
[Check One]	page.
accepts the Plan.	rejects the Plan.

The of Houston in the	undersigned, a secured credit unpaid principal amount of \$_\delta\$	or [Class 2-Allowed Secured Claim of Bank 4,180,544.25
<u> </u>	(Check One) accepts the Plan	rejects the Plan.
The of Houston in the	undersigned, a secured credit- unpaid principal amount of \$_4	or [Class 3-Allowed Secured Claim of Bank 4,228,664.94
V.	(Check One) accepts the Plan	rejects the Plan.
The Mercantile Capita	undersigned, a secured cred long of the unpaid p	litor [Class 4- Allowed Secured Claim of rincipal amount of \$,
	[Check One] accepts the Plan	rejects the Plan.
		lass 5- Allowed Vendor Unsecured Claims incipal amount of \$
	[Check One] accepts the Plan.	rejects the Plan.
	unt over \$5,000] in the unpaid	lass 6-Allowed Non-Insider Unsecured principal amount of
	[Check One] accepts the Plan.	rejects the Plan.
	undersigned, a unsecured coald principal amount of \$	reditor   Class 7 - Unsecured Claims of
<u></u>	[Check One] eccepts the Pian.	rejects the Plan.

Equity	The Holders].	e undersigned, an equit	y interest holder [Class 8- Allowed Interests of .
	- command	[Check One] accepts the Plan.	rejects the Plan.
	DATED:	August 19	
		Cor	mpany Name: Independent Bank Signature: Pay Albell Senior (redt OFG) CW
		Print or	(Title, if any) r type Name: Barry T. Hawk
			Address: 150 Bognes Vr Howton, Texay 77057

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

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MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	8	Judge Brown

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Taxing Au	The undersigned, an secun athorities] in the unpaid principal	red creditor [Class 1- Allowed Secured Claim al amount of \$,	<u>of</u>
NA	[Check One] accepts the Plan.	rejects the Plan.	

	of Houston in the unpaid principal amount of s	litor [Class 2- <u>Allowed Secured Claim of Bank</u>
NA	[Check One]  accepts the Plan	rejects the Plan.
	The undersigned, a secured cred of Houston in the unpaid principal amount of \$\frac{3}{3}\$	litor [Class 3-Allowed Secured Claim of Bank
N/N	[Check One]  accepts the Plan	rejects the Plan.
,	The undersigned, a secured continuous Mercantile Capital Corporation in the unpaid	reditor [Class 4- Allowed Secured Claim of principal amount of \$,
U/A	[Check One]  accepts the Plan	rejects the Plan.
	The undersigned, a unsecured creditor in an Amount Less than \$5,000] in the unpaid	[Class 5-Allowed Vendor Unsecured Claims principal amount of \$ 2, 183, 50,
	[Eneck One]  [Laccepts the Plan.	rejects the Plan.
,,,)	The undersigned, a unsecured creditor  Claims in an Amount over \$5,000] in the unpa  \$	[Class 6- Allowed Non-Insider Unsecured id principal amount of
NA	[Check One]  accepts the Plan.	rejects the Plan.
	w	creditor [Class 7 - <u>Unsecured Claims of</u>
N/A	[Check One]  accepts the Plan.	rejects the Plan.

uity noiders.						
-	[Check One] pts the Plan.		rejects	s the Plan.		
DATED:	July	Compa	, 2014 ny Name:	MENBERG	TROURIG	
		-	Signature:		SHAREHOLDER	
			(Title, if			
		Print or typ	e Name: <u> <b>N∈</b>R</u>		- WT- 103-	
			Address: 100	> LOUSIANA;	SUITE MOD	
			HOU	TON, TY	71002	

The undersigned, an equity interest holder [Class 8- Allowed Interests of

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The undersigned, an secured	creditor [Class 1- Allowed Secured Claim of	<u>) f</u>
Taxing Authorities] in the unpaid principal ar	nount of \$,	
[Check One]	Discosta the Disco	
accepts the Plan.	rejects the Plan.	

The undersigned, a secured creed of Houston in the unpaid principal amount of	editor [Class 2- <u>Allowed Secured Claim of Bank</u> \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured creof Houston in the unpaid principal amount of	editor [Class 3-Allowed Secured Claim of Bank   \$
[Check One]  accepts the Plan	rejects the Plan.
	creditor [Class 4- Allowed Secured Claim of id principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured creditor in an Amount Less than \$5,000] in the unpaid	r [Class 5-Allowed Vendor Unsecured Claims d principal amount of \$,
[Check One] accepts the Plan.	rejects the Plan.
The undersigned, a unsecured creditor Claims in an Amount over \$5,000] in the unp	r [Class 6-Allowed Non-Insider Unsecured paid principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a <b>unsecure</b> Insiders] in the unpaid principal amount of \$	ed creditor [Class 7 – <u>Unsecured Claims of</u>
[Check One]  accepts the Plan.	rejects the Plan.

The <b>Equity Holders</b> ].	undersigned, an equit	y interest holder	[Class 8-	Allowed	Interests of
	[Check One] accepts the Plan.	rejects t	the Plan.		
DATED:	July 21	, 2014			
	Con	mpany Name: Kocs	(TON) TEC	NNOC.CC	Y CENTRY
	Print o	(Title, if an type Name: 1965)  Address: 410	ny) Devot VC PIBLOS	EO STNEET	
			STON, 7	× 2700	2

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The undersigned, an secured	creditor [Class	1- Allowed	Secured	Claim	0
Taxing Authorities] in the unpaid principal ar	mount of \$				
[Check One] accepts the Plan.	☐ rejects t	he Plan.			

The undersigned, a <b>secured cre of Houston</b> ] in the unpaid principal amount of	ditor [Class 2- <u>Allowed Secured Claim or S</u> ,	f Bank
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a secured cre of Houston in the unpaid principal amount of	ditor [Class 3- <u>Allowed Secured Claim o</u>	f Bank
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a secured of Mercantile Capital Corporation in the unpair	creditor [Class 4- Allowed Secured Classid principal amount of \$	aim of
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a unsecured creditor in an Amount Less than \$5,000] in the unpaid	Class 5- <u>Allowed Vendor Unsecured Cl</u> l principal amount of \$	aims
[Check One]  accepts the Plan.	rejects the Plan.	
The undersigned, a unsecured creditor Claims in an Amount over \$5,000] in the unp	Class 6- Allowed Non-Insider Unsecure aid principal amount of	<u>•d</u>
[Check One] accepts the Plan.	rejects the Plan.	
The undersigned, a <b>unsecure</b> <pre>Insiders</pre> ] in the unpaid principal amount of \$	d creditor [Class 7 - <u>Unsecured Cla</u>	ims of
[Check One]  accepts the Plan.	rejects the Plan.	

Equity Ho		ndersigned, an eq	uity interest holder [6	Class 8- Allowe	ed interests of	
	⊠ acc	[Check One] cepts the Plan.	rejects th	ie Plan.		
DA	TED:	august 19	, 2014			
			Company Name: Busi		a Specialists,	LP
		<b>.</b>	Signature: / . (Title, if any	y) /	, V. P.	
		Prir			54 base Rd., 5 77055	+190

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MIDTOWN SCOUTS SQUARE, LLC	§	
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	§	
DEBTORS.	§	Jointly Administered
	§.	Judge Brown

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i ne under	rsigned, an secure	a creditor [Class	1-	Allowed	Securea	Claim	OI
Taxing Authorities] in the	ne unpaid principal	amount of \$			,		
[Cl	heck One] s the Plan.	rejects t	he l	Plan.			

		ed creditor [Class 2- <u>Allowed Secur</u> unt of \$,	ed Claim of Bank
	[Check One] accepts the Plan	rejects the Plan.	
		ed creditor [Class 3-Allowed Secur	ed Claim of Bank
	[Check One] accepts the Plan	rejects the Plan.	
		red creditor [Class 4- Allowed S unpaid principal amount of \$	
	[Check One] accepts the Plan	rejects the Plan.	
		editor [Class 5- <u>Allowed Vendor Ur</u> unpaid principal amount of \$ <u>1,136</u>	
	(Check One) (Check One) (Check One)	rejects the Plan.	
Claims in an Amo		editor [Class 6- Allowed Non-Inside ne unpaid principal amount of	er Unsecured
2	[Check One] accepts the Plan.	rejects the Plan.	
	undersigned, a <b>uns</b> e paid principal amount	ecured creditor [Class 7 - <u>Unsectors</u> ]	cured Claims of
	[Check One] accepts the Plan.	rejects the Plan.	

The undersigned, an equity interest holder [Class 8- Allowed Interest Equity Holders].	s of
[Check One]  accepts the Plan.  rejects the Plan.	
DATED: Aug. 19, 2014	
Company Name: <u>Enterprise Comm. Pavins.</u> I	<u>-</u> nc.
(Title, if any)	
Print or type Name: George Britton	
Address: 10 Stokes St. Houston, Tx 77022	

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. <a href="mailto:IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS">IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS</a> COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

NEWBART PRODUCTS-MARY

Ø1001

Attn Erich Nundinger

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:

\$ MIDTOWN SCOUTS SQUARE \$ CASE NO. 13-32920 PROPERTY, LP \$ (Chapter 11)

MIDTOWN SCOUTS SQUARE, LLC \$ 

DEBTORS. \$ Jointly Administered Judge Brown

# BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS SQUARE, LLC

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

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#### ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured Taxing Authorities] in the unpaid principal at	mount of \$	Claim of
[Check One]  accepts the Plan.	rejects the Plan.	

{851181-00004 KJM 7/16/2014 00888867.DOCX 1}

The undersigned, a secured creditor [Class 2-Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of S,
[Check One]  accepts the Plan  rejects the Plan.
The undersigned, a secured creditor [Class 3-Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$
[Check One]  accepts the Plan  rejects the Plan.
The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$,
[Check One]  accepts the Plan rejects the Plan.
The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ 5.55,
[Check One]  [A accepts the Plan.
The undersigned, a unsecured creditor [Class 6-Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$
[Check One]  accepts the Plan.  rejects the Plan.
The undersigned, a unsecured creditor [Class 7 - <u>Unsecured Claims of Insiders</u> ] in the unpaid principal amount of \$,
[Check One] accepts the Plan. rejects the Plan.

Equity Holders].	undersigned, an equit	ity interest noticer [Class 8- Allowed Interests of	
ac	[Check One] ecepts the Plan.	rejects the Plan.	
DATED:	19 Augus	ist, 2014 ompany Name: NewPart Products, Inc.	
		1 0 0 0	ng munager

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@booverslovacek.com">ballot@booverslovacek.com</a>. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	š	(Chapter 11)
	§	· -
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

# BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

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The undersigned, an secured containing Authorities in the unpaid principal amount	ount of \$	
[Check One]  accepts the Plan.	rejects the Plan.	

The undersigned, a secured of Houston] in the unpaid principal amount	creditor [Class 2-Allowed Secured Claim of Bank of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured of Houston in the unpaid principal amount	of \$,
[Check One]  accepts the Plan	rejects the Plan.
	l creditor [Class 4- Allowed Secured Claim of paid principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a unsecured crediin an Amount Less than \$5,000 in the unp	tor [Class 5- Allowed Vendor Unsecured Claims aid principal amount of \$378,88,
[Check One] accepts the Plan.	rejects the Plan.
The undersigned, a unsecured credit Claims in an Amount over \$5,000] in the u	tor [Class 6-Allowed Non-Insider Unsecured npaid principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecu [nsiders] in the unpaid principal amount of S	red creditor [Class 7 - <u>Unsecured Claims of</u>
[Check One]  accepts the Plan.	rejects the Plan.

Equity Holders].	undersigned, an ea	quity interest holder [Class o- Allowed Interests of
Па	[Check One] ccepts the Plan.	rejects the Plan.
DATED:	8\18\14_ Pri	Company Name: Be Chap Marche (Many) Signature:  Title Hany)  Int or type Name: 4030 Solon late (Many)  Address: 9030 Solon late (Many)

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

## BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

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The undersigned, an secured cre <u>Taxing Authorities</u> ] in the unpaid principal amou	•	1-	Allowed	Secured,	Claim	<u>of</u>
[Check One]  accepts the Plan.	rejects t	he l	Plan.			

of Houston]	The undersigned, a secured credi in the unpaid principal amount of \$_	tor [Class 2- <u>Allowed Secured Claim of Bank</u>
	[Check One]  accepts the Plan	rejects the Plan.
of Houston]	The undersigned, a secured credi in the unpaid principal amount of \$_	tor [Class 3-Allowed Secured Claim of Bank
	[Check One]  accepts the Plan	rejects the Plan.
Mercantile (	The undersigned, a secured creapital Corporation in the unpaid	editor [Class 4- Allowed Secured Claim of principal amount of \$,
	[Check One]  accepts the Plan	rejects the Plan.
		Class 5- Allowed Vendor Unsecured Claims or incipal amount of \$ 5,000 - 00,
	[Check One] [Solution of the Plan.]	rejects the Plan.
	ndersigned, a unsecured creditor [one of the impair of the unpair of the	Class 6- <u>Allowed Non-Insider Unsecured</u> d principal amount of
	[Check One]  accepts the Plan.	rejects the Plan.
Insiders) in t	The undersigned, a unsecured the unpaid principal amount of \$	creditor [Class 7 - <u>Unsecured Claims of</u>
	[Check One]  accepts the Plan.	rejects the Plan.

Equity Holders].	
[Check One]  accepts the Plan.	rejects the Plan.
DATED: AUGUST	national and the second and the seco
	Company Name: SUMM 17 LANDSCAPE SERVICES, INC
	Signature: Jan Walting, PRES.
	Print or type Name: Jon Willams
	Address: 12452 CUTTEN RO.
	MOUSTON, TX 77066

The undersigned, an equity interest holder [Class 8- Allowed Interests of

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IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secured	creditor [Class	1-	Allowed	Secured	Claim	01
Taxing Authorities in the unpaid principal a	mount of \$		*	,		
[Check One]  accepts the Plan.	rejects t	he l	Plan.			

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston in the unneitd minimal and a few secured Claim of Bank
of Houston] in the unpaid principal amount of \$,
[Check One]  accepts the Plan  rejects the Plan.
The undersigned, a secured creditor [Class 3-Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$,
[Check One]  accepts the Plan rejects the Plan.
The undersigned, a secured creditor [Class 4-Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$,
[Check One]  accepts the Plan  rejects the Plan.
The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$
The undersigned, a unsecured creditor [Class 6-Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of
[Check One]  Vaccepts the Plan. rejects the Plan.
The undersigned, a unsecured creditor [Class 7 - <u>Unsecured Claims of Insiders]</u> in the unpaid principal amount of \$,
[Check One]  accepts the Plan.  rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].
[Check One]  accepts the Plan. rejects the Plan.
DATED: 9/19 ,2014
Company Name: ASSOCIATED TIMES PARKING CONTROLS  Signature: dum Schumby VICE PRESIDER  (Title, if any)
Print or type Name: ADRIANCE KEWNEY-VICE PRES. FINANCE Address: 910 4 DIPLOMACY ROW DAUGAS TX TSO 47
TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL
ON OR BEFORE 2014, YOUR BATLOT WILL NOT BE COUNTED AS A VOTE
UNDER THE PLAN.

8/18/14 at 15:59:01.11

## **ASSOCIATED TIME & PARKING CONTROLS**

Page: 1

Aged Receivables As of Aug 31, 2014

As of Aug 31, 2014
Filter Criteria includes: 1) IDs: MIDSC; 2) Includes Drop Shipments. Report order is by ID. Report is printed in Detail Format.

Invoice/CM #	0-30	31-60	61-90	Over 90 days	Amount Due
12407 54581				14,016.21 194.85	14,016.21 194.85
55375				99.59	192.69 99.59
57842			556.84	605.74	665.74 556.84
57926			148.30		148.30 148.30
58362		884.40	140.50		884.40
58629 58931	148.30 -4.66				148.30 -4.66
	143.64	884.40	853.44	15,169.08	17,050.56
	143.64	884.40	853.44	15,169.08	17,050.56
	12407 54581 55177 55375 56258 57842 57926 58003 58362 58629	12407 54581 55177 55375 56258 57842 57926 58003 58362 58629 148.30 58931 -4.66	12407 54581 55177 55375 56258 57842 57926 58003 58362 58629 148.30 58931 -4.66	12407 54581 55177 55375 56258 57842 57926 58003 58362 58629 148.30 58629 148.30 58931 -4.66  143.64 884.40 853.44	12407

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§.	Judge Brown

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The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$,				
a	[Check One] ccepts the Plan.	rejects the Plan.		
{851181-00004 KJM 7/16	/2014 00888867.DOCX 1)			

		Class 2-Allowed Secured Claim of Bank
!	[Check One] accepts the Plan	rejects the Plan.
	The undersigned, a <b>secured creditor</b> the unpaid principal amount of S	[Class 3-Allowed Secured Claim of Bank
I	[Check One] accepts the Plan	rejects the Plan.
		tor [Class 4- Allowed Secured Claim of incipal amount of \$,
Í	[Check One] accepts the Plan	rejects the Plan.
		ass 5-Allowed Vendor Unsecured Claims ocipal amount of S,
	[Check One] accepts the Plan.	rejects the Plan.
Claims in an A	dersigned, a unsecured creditor [Classification of the unpaid part of	ass 6- Allowed Non-Insider Unsecured principal amount of
	[Check One] Vaccepts the Plan.	rejects the Plan.
<u>Insiders</u> ] in the	The undersigned, a unsecured creunpaid principal amount of \$	reditor [Class 7 - <u>Unsecured Claims of</u>
	[Check One] accepts the Plan.	rejects the Plan.
{851181-00004 KJN	и 7/16/2014 00888867.DOCX 1}	

Equity Ho		mdersigned, an e	quity inter	rest holder	[Class 8-	Allowed	Interests of	
	ac	[Check One] cepts the Plan.		rejects	the Plan.			
		•	1					
DA	TED:	August	_19,_	, 2014				
		v	Company 1	Name: Di	5 Coyer	y Constr	rection le	X
			Sign	nature: <u>† ()</u> (Title, if a	mv)	lism		
		Pı	rint or type N Ad	lame: K	aren N. Posi	ALLISON	) Rd #340	ı
				140	14 6-1-	TY T	1024	

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: ballot@hooverslovacek.com. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secur	ed creditor [Class	1-	Allowed	Secured	Claim	01
Taxing Authorities in the unpaid principa	l amount of \$			•		
[Check One]  accepts the Plan.	rejects th	he [	Plan.			

	ne undersigned, a secured credine unpaid principal amount of \$_	tor [Class 2- Allowed Secured Claim of Bank
	[Check One] accepts the Plan	rejects the Plan.
	ne undersigned, a secured credine unpaid principal amount of \$_	tor [Class 3-Allowed Secured Claim of Bank
	[Check One] accepts the Plan	rejects the Plan.
		editor [Class 4- <u>Allowed Secured Claim of principal amount of \$</u> ,
	[Check One] accepts the Plan	rejects the Plan.
		Class 5-Allowed Vendor Unsecured Claims or incipal amount of \$,
	[Check One] ] accepts the Plan.	rejects the Plan.
	nount over \$5,000] in the unpaid	Class 6- <u>Allowed Non-Insider Unsecured</u> d principal amount of
Ā	[Check One] accepts the Plan.	rejects the Plan.
	ne undersigned, a <b>unsecured</b> inpaid principal amount of \$	creditor [Class 7 - <u>Unsecured Claims of</u>
	[Check One] ] accepts the Plan.	rejects the Plan.

Equity Hold		undersigned, ar	equity	interest	holder	[Class	8-	Allowed	Interes	ts of
		[Check One] accepts the Plan.			] rejects	the Pla	n.			
DATE	ED:	AUGUST	18	Th.	2014					
			Com	pany Name	e: <u>HA</u>	PREL	41	RCHII	EG5,	LP
				Signatur O	re:/// Xitle, if a	W)	ZA PRI	nearl VUPAL	2	
			Print or	type Name Address	:_/ <i>NA</i>		CON	NEAU) (FWY	< 501	走200
					Hou	1970N,		770	724	

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. <a href="mailto:IF YOUR BALLOT IS">IF YOUR BALLOT IS</a> NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

# BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before <u>August 20, 2014, by 4:00 p.m.</u>, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

The undersigned, an	secured creditor [Class	1- Allow	<u>ea Securea</u>	Claim	01
Taxing Authorities in the unpaid pr	incipal amount of \$				
[Check One] accepts the Plan.	rejects	the Plan.			

The undersigned, a <b>secured</b> of <b>Houston</b> in the unpaid principal amount	creditor [Class 2- <u>Allowed Secured Cla</u> of \$,	im of Bank
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a <b>secured</b> of <b>Houston</b> ] in the unpaid principal amount	creditor [Class 3- <u>Allowed Secured Cla</u> of \$,	im of Bank
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a secure of Mercantile Capital Corporation in the un	l creditor [Class 4- Allowed Secured paid principal amount of \$	
[Check One]  accepts the Plan	rejects the Plan.	
The undersigned, a unsecured credi in an Amount Less than \$5,000] in the unp	tor [Class 5-Allowed Vendor Unsecure aid principal amount of \$	
[Check One]  accepts the Plan.	rejects the Plan.	
The undersigned, a unsecured credi Claims in an Amount over \$5,000] in the use	tor [Class 6- Allowed Non-Insider Unsompaid principal amount of	ecured
[Check One]  accepts the Plan.	rejects the Plan.	
The undersigned, a unsecu  Insiders] in the unpaid principal amount of	red creditor [Class 7 - <u>Unsecured</u> \$,	Claims of
[Check One]  accepts the Plan.	rejects the Plan.	

The	undersigned,	an	equity	interest	holder	[Class	8-	Allowed	Interests	of
Equity Holders].										

[Check On accepts the Pl	
DATED: 8	<i>19</i> , 2014
	Company Name: S CO TT Yours Lload, CPA AITY ATLA
	Signature:
	Print or type Name: Scatt Younghlood  Address: 2014 No MAIN ST  PEARLUMD, TX 77581

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:

S
MIDTOWN SCOUTS SQUARE
PROPERTY, LP
S
(Chapter 11)

MIDTOWN SCOUTS SQUARE, LLC
S
DEBTORS.
S
Jointly Administered
Judge Brown

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#### ACCEPTANCE OR REJECTION OF PLAN

, t 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10		creditor [Class 1- Allowed Secured Claim of	<u>)]</u>
Taxing Authorities] in the unpaid p	orincipal a	mount of \$,	
· · · · · · · · · · · · · · · · · · ·	•		
[Check One]			
accepts the Plan.	•	rejects the Plan.	

المار

of Houston] in	The undersigned, a secured credito the unpaid principal amount of \$	r [Class 2-Allowed Secured Claim of Bank
	[Check One] accepts the Plan	rejects the Plan.
	The undersigned, a secured credito the unpaid principal amount of \$	r [Class 3-Allowed Secured Claim of Bank
į	[Check One] accepts the Plan	rejects the Plan.
		itor [Class 4- Allowed Secured Claim of incipal amount of \$,
	[Check One] accepts the Plan	rejects the Plan.
		ass 5-Allowed Yendor Unsecured Claims neipal amount of \$,
[	[Check One] accepts the Plan.	rejects the Plan.
	mount over \$5,000] in the unpaid	ass 6- Allowed Non-Insider Unsecured orincipal amount of
[	[Check One] accepts the Plan.	rejects the Plan.
	The undersigned, a unsecured coupaid principal amount of \$	reditor [Class 7 - <u>Unsecured Claims of</u>
. [	[Check One] accepts the Plan.	rejects the Plan.

The Equity Holders.	undersigned, an	equity interest holder [Cla	ss 8- Allowed Interests	<u>of</u>
<u> </u>	[Check One] occepts the Plan.	rejects the P	lan.	
DATED:	August	Company Name: Richey Signature: (Title, if any)	Family Limiter	<u>Pa</u> avensia p <sub>r</sub> Lt1( —
	F	Print or type Name: <u>Todd Ric</u> Address: <u>441 81</u> Stafford		

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	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secured	creditor [Class	1-	Allowed	Secured	Claim	of
Taxing Authorities] in the unpaid principal and	mount of \$			,		
[Check One]  accepts the Plan.	rejects t	he	Plan.			

	he undersigned, a <b>secured cr</b> one unpaid principal amount of	editor [Class 2- <u>Allowed Secure</u> f\$,	d Claim of Bank
	[Check One] ] accepts the Plan	rejects the Plan.	
	he undersigned, a <b>secured cr</b> one unpaid principal amount of	editor [Class 3- <u>Allowed Secure</u> f\$,	d Claim of Bank
	[Check One] accepts the Plan	rejects the Plan.	
	he undersigned, a secured ital Corporation in the unpa	creditor [Class 4- Allowed Solid principal amount of \$	ecured Claim of
	[Check One] accepts the Plan	rejects the Plan.	
		r [Class 5- <u>Allowed Vendor Unside</u> d principal amount of \$	
	[Check One] ] accepts the Plan.	rejects the Plan.	
Claims in an A	rsigned, a unsecured credito nount over \$5,000] in the un	r [Class 6- Allowed Non-Inside paid principal amount of	r Unsecured
	[Check One] accepts the Plan.	rejects the Plan.	
	he undersigned, a <b>unsecur</b> e unpaid principal amount of <u>\$ :</u>	ed creditor [Class 7 – <u>Unsec</u> 58,985.69.	cured Claims of
Ď	[Check One] accepts the Plan.	rejects the Plan.	

The undersigned, an equity interest holder [Class 8- Allowed Interests of

Equity Holders].	
·	Check One] ots the Plan.
DATED:	<u>7/25</u> , 2014
	Company Name: Advanced Diagnostics Management, LLP Signature:
	(Title, If any)
	Print or type Name: <u>Lucky Chapra</u> Address: <u>3305 Knight Road</u>
	Houston TX 77007

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. <a href="mailto:IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN."

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	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned	d, an secured	creditor	[Class	1-	Allowed	Secured	Claim	oí
Taxing Authorities in the unp	aid principal a	mount of \$	)			<del>,</del>		
[Check C		r	rejects ti	he l	Plan.			

The undersigned, a of Houston in the unpaid principal	secured creditor [Class 2-Allowed Secured Claim of Bank al amount of \$
[Check One accepts the Plan	
The undersigned, a of Houston in the unpaid principa	secured creditor [Class 3-Allowed Secured Claim of Bank all amount of \$
[Check One accepts the Plan	
	a secured creditor [Class 4- Allowed Secured Claim of in the unpaid principal amount of \$,
[Check One accepts the Plan	
	red creditor [Class 5- <u>Allowed Vendor Unsecured Claims</u> in the unpaid principal amount of \$,
[Check One accepts the Plan	processor and the second secon
	red creditor [Class 6- Allowed Non-Insider Unsecured 0] in the unpaid principal amount of
[Check One accepts the Plan	
The undersigned, <u>Insiders</u> ] in the unpaid principal a	a unsecured creditor [Class 7 - <u>Unsecured Claims of</u> mount of \$395,785.65.
[Check One accepts the Plan	rejects the Plan.

Equity Holders	The undersigned,	an equity	interest	holder	[Class	8-	Allowed	Interests	<u>of</u>
[	[Check One accepts the Plan	_		rejects	the Plan	n.			
DATED	: <u>7/</u>	25		_, 2014		,			
		Com	pany Name Signatur	//	a & Assi	ciat	es		
		Print or	" type Name	Title, if a	LY C	Che	pra		
			Address		05 5 ton	Kn	isht TX	Rd 77007	

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MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
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MIDTOWN SCOUTS SQUARE, LLC	§	
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DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secure	ed creditor [Class	1-	Allowed	Secured	<u>Claim</u>	01
Taxing Authorities in the unpaid principal	amount of \$		***************************************	······································		
[Check One]  accepts the Plan.	rejects t	he l	Plan.			

The undersi of Houston in the unpaid		ditor [Class 2- <u>Allowed Secured</u> ] \$	l Claim of Bank
[Che	eck One] the Plan	rejects the Plan.	
The undersi of Houston in the unpaid		ditor [Class 3- <u>Allowed Secured</u> ,	l Claim of Bank
[Che	eck One] the Plan	rejects the Plan.	
The unders  Mercantile Capital Corp		reditor [Class 4- Allowed Seed principal amount of \$	cured Claim of
[Cho	eck One] the Plan	rejects the Plan.	
		[Class 5- Allowed Vendor Unserprincipal amount of \$	
	eck One] the Plan.	rejects the Plan.	
The undersigned, a Claims in an Amount ove		[Class 6- Allowed Non-Insider aid principal amount of	Unsecured
	eck One] the Plan.	rejects the Plan.	
The unders  Insiders] in the unpaid pri		d creditor [Class 7 – <u>Unsect</u> 0,428.57.	ured Claims of
[Cho	eck One] the Plan.	rejects the Plan.	

<b>Equity Holder</b>	•	equity interest holder [Class 8- Allov	ved Interests of
	[Check One] accepts the Plan.	rejects the Plan.	
DATEI	D: 7/25	, 2014	
		Company Name: Hearsay Signature: (Title, if any)	
		Print or type Name: Lucky Chape  Address: \$305 Knisht  Howston TX	12007

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IN RE:	§	
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PROPERTY, LP	§	(Chapter 11)
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MIDTOWN SCOUTS SQUARE, LLC	§	
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DEBTORS.	§	Jointly Administered
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The undersigned, an secured	creditor [Class	1-	Allowed	Secured	Claim	of
Taxing Authorities] in the unpaid principal and	mount of \$			;		
[Check One]  accepts the Plan.	rejects	he	Plan.			

of Houston in the unpaid principal amount of	editor [Class 2- <u>Allowed Secured Claim of Bank</u> f \$
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured cr of Houston in the unpaid principal amount of	editor [Class 3- <u>Allowed Secured Claim of Bank</u> f \$,
[Check One]  accepts the Plan	rejects the Plan.
The undersigned, a secured Mercantile Capital Corporation in the unparticular in the u	creditor [Class 4- Allowed Secured Claim of aid principal amount of \$,
[Check One]  accepts the Plan	rejects the Plan.
	or [Class 5-Allowed Vendor Unsecured Claims id principal amount of \$,
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, a unsecured credito Claims in an Amount over \$5,000] in the unsecured.	or [Class 6- Allowed Non-Insider Unsecured paid principal amount of
[Check One]  accepts the Plan.	rejects the Plan.
The undersigned, an <b>unsecur Insiders</b> ] in the unpaid principal amount of \$\frac{\\$}{2}\$	red creditor [Class 7 – <u>Unsecured Claims of</u> 769,116.24
[Check One] accepts the Plan.	rejects the Plan.

Equity Holde		unders	igned,	an	equity	interest	holder	[Class	8-	Allowed	<u>I Inte</u>	rests	<u>of</u>
		[Che	eck One the Plan	_			] rejects	the Plan	1.				
DATE	D:		7/2	5			_, 2014						
					Com	pany Nam Signatu		Kpress C	orpo	oration			
					Print or		Title,4f a	cley	( Kni	hopra	Rel		

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Houston TX 77007

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
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DEBTORS.	§	Jointly Administered
	§	Judge Brown

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The undersigned, an secured	creditor [Class 1- Allowed Secured Claim of	)1
Taxing Authorities] in the unpaid principal ar	nount of \$,	
[Check One]  accepts the Plan.	rejects the Plan.	

of Houston]		or [Class 2-Allowed Secured Claim of Bank]
	[Check One]  accepts the Plan	rejects the Plan.
of Houston]		or [Class 3-Allowed Secured Claim of Bank
	[Check One]  accepts the Plan	rejects the Plan.
Mercantile C		itor [Class 4- Allowed Secured Claim of rincipal amount of \$,
	[Check One]  accepts the Plan	rejects the Plan.
		lass 5-Allowed Vendor Unsecured Claims ncipal amount of \$,
	[Check One]  accepts the Plan.	rejects the Plan.
Claims in an	ndersigned, a unsecured creditor [Camount over \$5,000] in the unpaid	lass 6- Allowed Non-Insider Unsecured principal amount of
	[Check One]  accepts the Plan.	rejects the Plan.
<u>Insiders]</u> in t	The undersigned, a <b>unsecured c</b> he unpaid principal amount of \$ 260,6	reditor [Class 7 – <u>Unsecured Claims of 524.36.</u>
	[Check One] accepts the Plan.	rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

∑ acc	[Check One] cepts the Plan.	☐ reje	ects the Plan.		
DATED:	7/25	, 20	014		
	Com	npany Name: Signature:	J. A	/ ~	
		(Title,	, if any)		
	Print or	type Name: Luc	cky Chopra	1.	<i></i>
		Address:	8305	Knight	Rd
			Houston	, TX	72007

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. <a href="mailto:IF YOUR BALLOT IS">IF YOUR BALLOT IS</a> NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	•
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	8	Judge Brown

### BALLOT FOR ACCEPTING or REJECTING JOINT PLAN OF MIDTOWN SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC

On May 13, 2014, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Joint Chapter 11 Plan [Doc. #147] (the "Plan"). The Court has entered an Order approving the Disclosure Statement [Doc. #148], and the Supplement to the Disclosure Statement [Doc. #160] (collectively the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, whose facsimile number is (713) 458-4811, and email is ballot@hooverslovacek.com. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by T. Josh Judd, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before <u>August 20, 2014, by 4:00 p.m.</u>, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

#### ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an <a href="mailto:Taxing Authorities">Taxing Authorities</a> ] in the unpaid pr	secured creditor [Class 1- Allowed Secured Claim of incipal amount of \$
[Check One]  accepts the Plan.	rejects the Plan.

{851181-00004 KJM 7/16/2014 00888867.DOCX 1}

of Houston] i	The undersigned, a secured creater the unpaid principal amount of S	ditor [Class 2-Allowed Secured Claim of Bank
	[Check One]  accepts the Plan	rejects the Plan.
of Houston] i	The undersigned, a secured creen the unpaid principal amount of s	ditor [Class 3-Allowed Secured Claim of Bank
	[Check One]  accepts the Plan	rejects the Plan.
Mercantile C	The undersigned, a secured capital Corporation in the unpaid	reditor [Class 4- Allowed Secured Claim of disprincipal amount of \$,
	[Check One] accepts the Plan	rejects the Plan.
	dersigned, a unsecured creditor t Less than \$5,000] in the unpaid	[Class 5- Allowed Vendor Unsecured Claims principal amount of \$,
	[Check One]  accepts the Plan.	rejects the Plan.
	dersigned, a unsecured creditor  Amount over \$5.000] in the unpa	[Class 6- Allowed Non-Insider Unsecured iid principal amount of
	[Check One] accepts the Plan.	rejects the Plan.
<b>Insiders]</b> in th	The undersigned, a unsecured to unpaid principal amount of \$	creditor [Class 7 - <u>Unsecured Claims of</u>
	[Check One] accepts the Plan.	rejects the Plan.

The undersigned, a Equity Holders].	n equity interest holder [Class 8- Allowed Interests of
[Check One] accepts the Plan.	rejects the Plan.
DATED: 8/	<i>19</i> , 2014
	Company Name: 1911 Entyptainment
	Signature:
	(Title, if any)
	Print or type Name: Lucky Chopra
	Address: 8305 Knight Rd Howston TX 77054

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MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	8	Judge Brown

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#### ACCEPTANCE OR REJECTION OF PLAN

The undersigned, an secured	creditor [Class	1-	Allowed	Secured	Claim	of
Taxing Authorities] in the unpaid principal ar	mount of \$					
[Check One]  accepts the Plan.	rejects t	he F	Plan.			

{851181-00004 KJM 7/16/2014 00888867.DOCX 1}

Bank
<u>Bank</u>
<u>im of</u>
<u>ims</u>
<u>1</u>
ns of

Equity Hold		indersigned, an equi	y interest	holder	Class	8-	Allowed	Interes	ts of
	ac	[Check One] cepts the Plan.		] rejects	the Plar	1.			
DAT	ED:		mpany Nam	_, 2014 e: + lm	s sanda	'Ara.	el. Va	scula	1 ~
			Signatu	,	11/				
		Print o		Title, if a		Ch,	\DC4		*********
			Addres	s: <i>83</i>			ght Ra		~~~

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. <a href="mailto:IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS">IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS</a> COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M., YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

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,	ed creditor [Class 1- Anowed Secured Claim of
Taxing Authorities] in the unpaid principal	amount of \$,
[Check One]	
accepts the Plan.	rejects the Plan.

	dersigned, a secured credite baid principal amount of \$		cured Claim of Bank
	[Check One] epts the Plan	rejects the Plan.	
	dersigned, a secured credito and principal amount of \$		cured Claim of Bank
	[Check One]  pts the Plan	rejects the Plan.	
	dersigned, a secured cred orporation in the unpaid p		Secured Claim of
· · · · · · · · · · · · · · · · · · ·	[Check One] opts the Plan	rejects the Plan.	
	ed, a unsecured creditor [C an \$5,000] in the unpaid pri		Unsecured Claims
	[Check One] opts the Plan.	rejects the Plan.	
	ed, a unsecured creditor [C over \$5,000] in the unpaid		ider Unsecured
	[Check One] pts the Plan.	rejects the Plan.	
The un Insiders] in the unpaid	dersigned, a unsecured of principal amount of \$ 99	reditor [Class 7 – <u>Un</u> 493, 11	nsecured Claims of
	[Check One] pts the Plan.	rejects the Plan.	

{851181-00004 KJM 7/16/2014 00888867.DOCX 1}

1	he undersigned, an equit	y interest holder	[Class 8-	Allowed	Interests of
<b>Equity Holders</b>	].				
	[Check One]  accepts the Plan.	rejects	the Plan.		
DATED	8/19	, 2014			
	Cor	npany Name: <u>M</u> a	ully 15	115	
		Signature:	11/		
		(Title, if a	my)		
	Print o	r type Name: <u>Lu</u>	cky Chr	pra	
		Address: 83	305 Kru	ant Rd	
		Н	ouston T	PX 7700	524

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, T. JOSH JUDD, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, FAX No. (713) 977-5395, EMAIL: <a href="mailto:ballot@hooverslovacek.com">ballot@hooverslovacek.com</a>. <a href="mailto:IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS">IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS</a> COUNSEL ON OR BEFORE AUGUST 20, 2014 BY 4:00 P.M... YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.